



# CHRISTINE KRIEGER

Taxes & More

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## RENTAL Income and Expense Worksheet

**Taxpayer's Name:** \_\_\_\_\_

**Tax Year:** \_\_\_\_\_

<b>Type of Property:</b> _____	<b>INCOME</b>	<b>Amount</b>
	Rents Received	
<b>Address of Property</b> _____	Deposits Forfeited	
_____	Other Income	
_____		
<b>% of Occupancy or Ownership (if not 100%)</b>		
<i>If less than 100% Please let me know!</i>	<b>Total Income</b>	

**Days rented** \_\_\_\_\_

**Days for personal use** \_\_\_\_\_

For Foreign Property, please use original currency

EXPENSES	Amount		Amount
Accounting		<b>Carryover from first column:</b>	<b>0.00</b>
Advertising		Repairs - Plumbing and Electrical	
Association Dues (HOA)		Repairs - Appliances	
<b>Auto expenses</b>	<i>see below</i>	Repairs - Other	
Cleaning and Maintenance		Supplies	
Commissions		<b>Taxes - Real Estate</b>	
Gardening		Taxes - Other	
<b>Home Office Expenses</b>	<i>see below</i>	<b>TRAVEL</b>	<i>see below</i>
Insurance (Except PMI)		Entertainment expenses	
Legal and Professional Fees		<b>Meals</b>	<i>see below</i>
License & Permits		Utilities - Electric	
Management Fees		Utilities - Gas/Oil	
Miscellaneous		Utilities - Water/Sewer	
Interest - Mortgage 1098		Wages & Salaries	
<i>Quali. MIP (after limitations)</i>		Other - Snow Removal	
<i>Excess Mortgage Interest</i>		Other - Refuse Removal	
Interest - Other		WIFI	
Internet		Other Expense	
Painting and Decorating		Other Expense	
Pest Control		Other Expense	
Phone		Other Expense	
<b>SUB-TOTAL</b>		<b>TOTAL EXPENSES</b>	

**Total Expenses**

**OFFICE in HOME**

If you maintain a fully separate and distinct area in your home for your business, you may be eligible for a business use of the home deduction. Please provide the following information:

Total Square Feet of Home	_____	Rent	_____
Total Square Feet of Home Office	_____	Insurance	_____
Mortgage Interest	_____	Repairs	_____
Property Taxes	_____	Utilities (Gas, Electric, Oil)	_____
		Other Expenses (e.g. HOA)	_____
<b>Original Purchase Price of home</b>	_____		
Please attach Property tax bill	_____		

**AUTO MILEAGE**

Miles driven in your personal vehicle can be deducted. (e.g., trips to the property, store, bank, meetings...) Please provide the following information for your mileage deduction.

Year and make of vehicle	_____	Total miles driven in year (ALL miles)	_____
Purchase Date	_____	Total miles driven (business only)	_____
Original Purchase price	_____	Tolls and parking fees (business)	_____
DMV registration	_____	Interest Paid on this vehicle	_____
DMV vehicle license fee	_____		

**AUTO Actual EXPENSES**

Insurance		
Repairs		
<b>Gasoline</b>		
Oil		
Car Wash		

**TRAVEL EXPENSES**

LODGING		
HOTEL / AIRBNB incl tips		

**MEALS PER DIEM** Domestic per diem rate is \$64 to \$74

<b>STARTING DATE</b>			
LAST DAY OF TRAVEL			
LOCATION			

**RENTAL FEES**

<b>GASOLINE FOR RENTAL CAR</b>			
RENTAL CAR			
TAXI/SHUTTLE/PUBLIC - incl tips			

